



# DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Tuesday, March 17, 2026

Prepared by  
**Senfin Research**

# Daily Report

## CSE Trade Summary

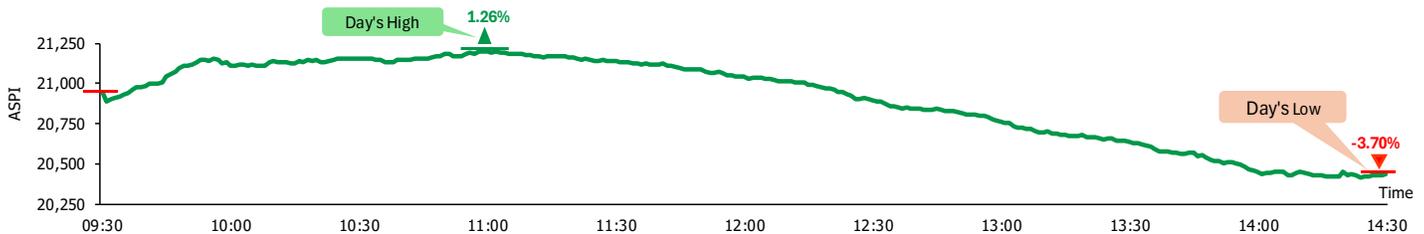
Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	20,418.1	20,939.3	(521.2)	(2.5)	(2,206.2)	(9.8)
S&P SL20 Index	5,761.0	5,884.9	(123.9)	(2.1)	(396.4)	(6.4)
RSI	19.2	22.1				
Value of Turnover (LKR Mn)	5,029.1	6,590.8	(1,561.7)	(23.7)		
TRI on All Share (ASTRI)	31,175.2	31,971.0				
Foreign Purchases (LKR Mn)	47.9	97.0				
Foreign Sales (LKR Mn)	152.7	42.7				
Foreign Net Flow (LKR Mn)	(104.8)	54.4				
Volume of Turnover (No. in Mn)	273.8	588.1				
Market Capitalization (LKR Bn)	7,267.1	7,439.4				

Market Valuation	
PER (x)	10.3
PBV (x)	1.3
DY (%)	3.2

## Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
17-Mar-2026	20,939.26	21,202.13	262.87	20,413.13	-526.13	20,418.09	-521.17	-2.49%



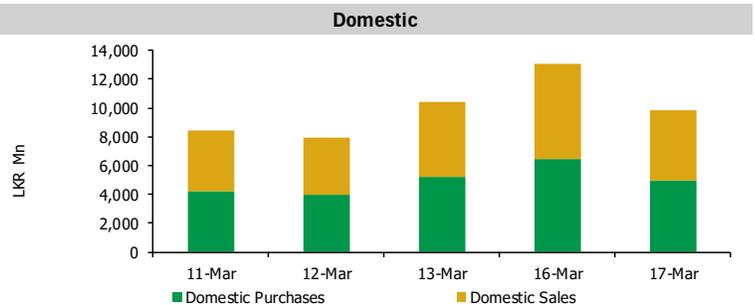
## Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)
ASPH	0.4	0.1	33.33%
MAL(X)	39.3	3.2	8.86%
MDL	21.0	1.1	5.53%
KGAL	127.0	6.5	5.39%
HSIG	74.5	3.6	5.08%

Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)
ASIY	13.5	(2.3)	-14.56%
AMF	48.3	(7.7)	-13.75%
KPHL	19.1	(2.9)	-13.18%
EML	8.0	(1.2)	-13.04%
SEMB	0.7	(0.1)	-12.50%

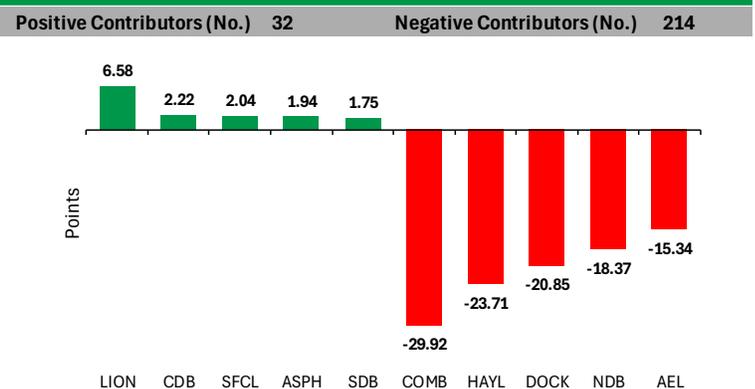
## Turnover Breakdown



## Top Crossings

Stock	Qty	Price	Turnover(LKR)
JKH	22,201,545	19.00	422,041,855
TKYO	1,276,800	89.80	114,712,000
ACL	1,000,000	86.00	86,600,000
HNB	200,000	395.00	79,000,000
PLR	1,600,000	45.00	72,900,000

## Contributors to ASPI



# Daily Foreign Participation

## Top Net Foreign Activities (Based on Value)

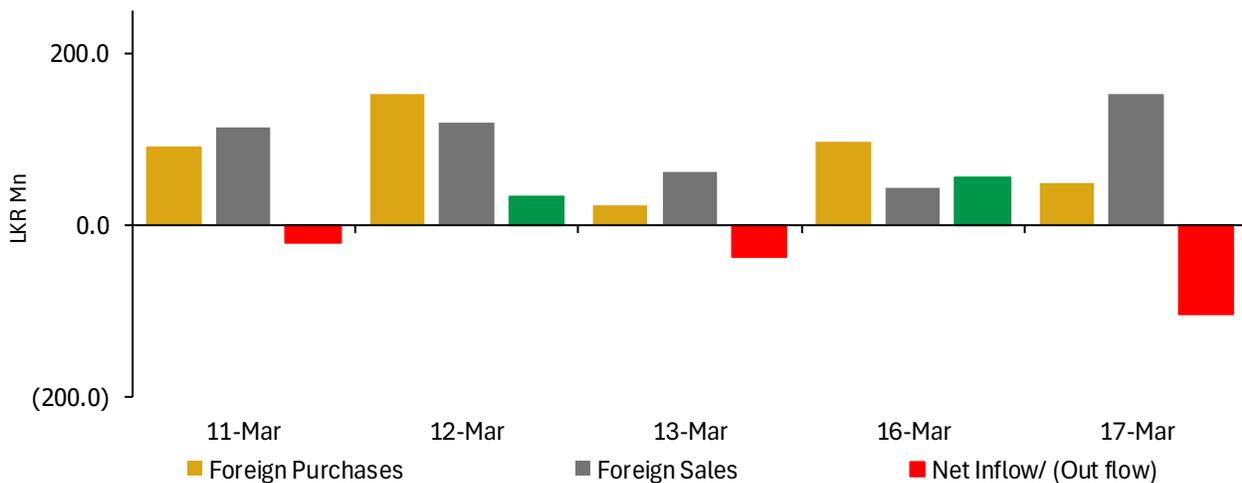
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
TAP	19.23	DIAL	(20.49)
JKH	5.04	ACL	(17.65)
RICH	3.62	RIL	(16.11)
LMF	2.38	ASIR	(15.89)
LLUB	1.84	SHL	(12.79)

## Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	14,740	31,916	(17,176)

\*From January 02 to March 17, 2026

## Foreign Activities During Last 5 Days



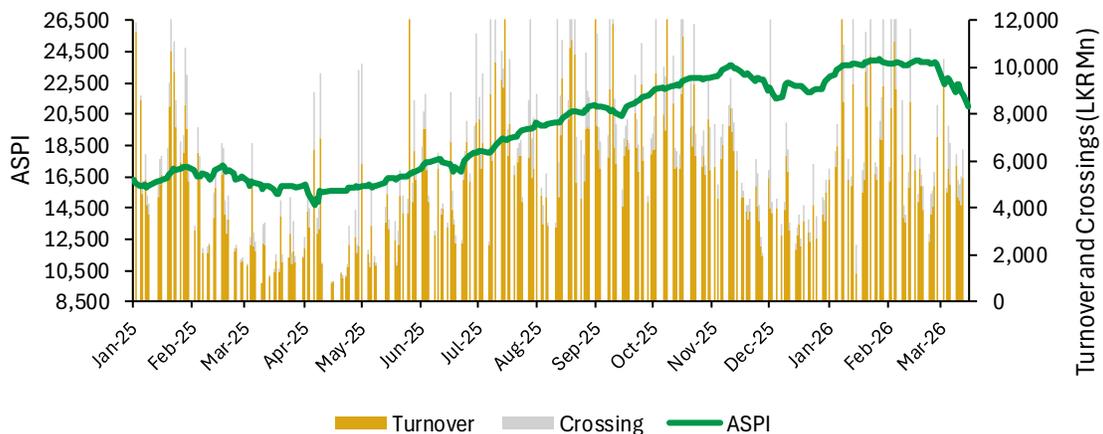
Source: CSE

## Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
<b>2025</b>			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
<b>2026</b>			
January	131,273	29,801	23%
February	106,729	29,230	27%
March*	60,529	11,443	19%

\*Upto March 17, 2026

### ASPI vs Market Turnover



Source: CSE

## Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	1,592,118,439.45	31.98%
Banks	732,435,505.85	14.71%
Diversified Financials	534,819,600.10	10.74%
Insurance	418,062,573.35	8.40%
Food Beverage & Tobacco	384,412,529.35	7.72%
Real Estate Management & Development	308,331,616.80	6.19%
Materials	307,795,800.05	6.18%
Energy	194,850,244.20	3.91%
Retailing	125,564,653.15	2.52%
Telecommunication Services	77,800,598.30	1.56%
Consumer Services	75,691,351.35	1.52%
Health Care Equipment & Services	66,049,579.50	1.33%
Consumer Durables & Apparel	54,044,931.95	1.09%
Transportation	28,543,100.25	0.57%
Commercial & Professional Services	26,498,884.50	0.53%
Utilities	23,861,798.00	0.48%
Software & Services	21,521,867.00	0.43%
Automobiles & Components	2,453,129.50	0.05%
Food & Staples Retailing	2,350,650.85	0.05%
Household & Personal Products	2,039,529.70	0.04%

Source: CSE